



Date: October 20, 2025

H.E Waleed Saeed Abdul Salam Al Awadhi  
Chief Executive Officer  
Securities and Commodities Authority  
Abu Dhabi, United Arab Emirates

Disclosures and Compliance Section  
Market Operations and Surveillance  
Abu Dhabi Securities Exchange  
Abu Dhabi, United Arab Emirates

**Subject: Results of the Annual General Meeting of the Shareholders of Investcorp Capital plc**

To Whom It May Concern,

We would like to inform you that **Investcorp Capital plc** (the “**Company**”) held its annual general meeting on Monday, 20 October 2025 at 3:30pm (UAE time) physically at suite 805 Sila Tower, ADGM Square, Maryah Island, Abu Dhabi, United Arab Emirates, as well as virtually, and resolved the following:

1. Approved the Board of Directors’ Report on the Company’s activities for the fiscal year ended June 30, 2025.
2. Approved the report of the auditors of the Company, Ernst & Young, for the fiscal year ended June 30, 2025.
3. Approved the consolidated financial statements of the Company for the fiscal year ended June 30, 2025.
4. Approved the Board of Directors’ proposal regarding the distribution of dividends to holders of outstanding 2,191,502,000 Ordinary Shares in accordance with the Terms and Conditions of issue of said shares for the six (6) months period ended June 30, 2025 in the aggregate amount of USD 56,298,932, equivalent to AED 206,617,082 (USD 0.03 per share or AED 0.094 per share), and ratified the distribution of interim dividends for the first six (6) months of the Company’s fiscal year ended June 30, 2025 in the aggregate amount of USD 56,298,932, equivalent to AED 206,617,082, as approved by the Board on February 10, 2025.

As such, it is important for shareholders to take note of the following dates:

- Last entitlement date: 28th October 2025
- Date of exclusion from the dividend distribution (Ex-Dividend Date): 29th October 2025



- Registry Closing Date: 30th October 2025
  - Payment Date: 19th November 2025
5. Approved payment of remuneration of the Board of Directors of the Company in the aggregate amount of USD 420,000 for their service during the fiscal year ended June 30, 2025.
  6. Ratified the appointment of Ghassan Ghaleb Ali Ebrahim Abdulaal as Non-Executive Director, effective from November 30, 2024.
  7. Discharged the Directors of the Company from any liability arising in connection with their duties during the fiscal year ended June 30, 2025.
  8. Discharged the external auditor from liabilities for the fiscal year ended June 30, 2025.
  9. Re-appointed Ernst & Young as the Company's auditors for the fiscal year ending June 30, 2026 and determined their professional fees.
  10. Approved amendments to the Company's Remuneration Policy, as set out in the Explanatory Notes.

Sincerely,

A handwritten signature in blue ink, reading "Sana Khater".

Sana Khater  
Chief Executive Officer  
Investcorp Capital plc

